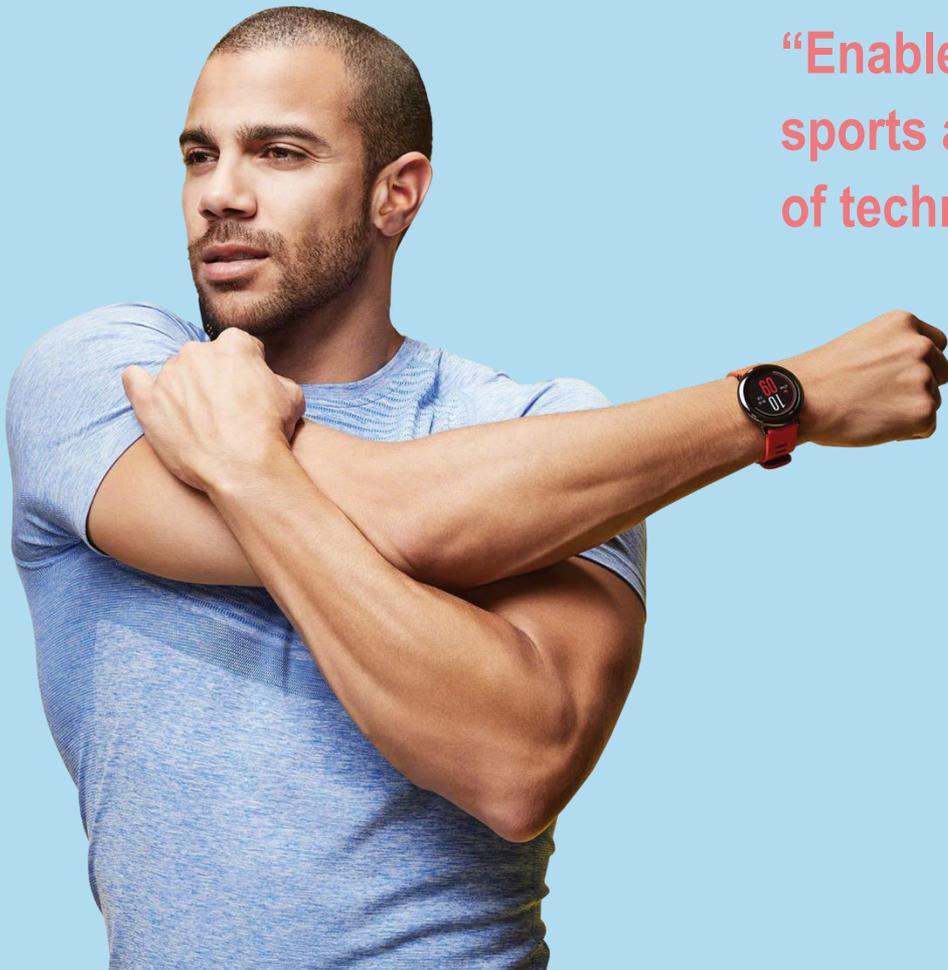


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“Enable everyone to access and enjoy better sports and health services through the power of technology”



Q1 2019
Earnings Presentation

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2019 1Q Financial and Operating Highlights

Revenue

 **RMB799.6M**

Exceeding guidance range

 **YOY
+36.5%**

Adjusted Net Income

attributable to Huami **

 **RMB95.0M**

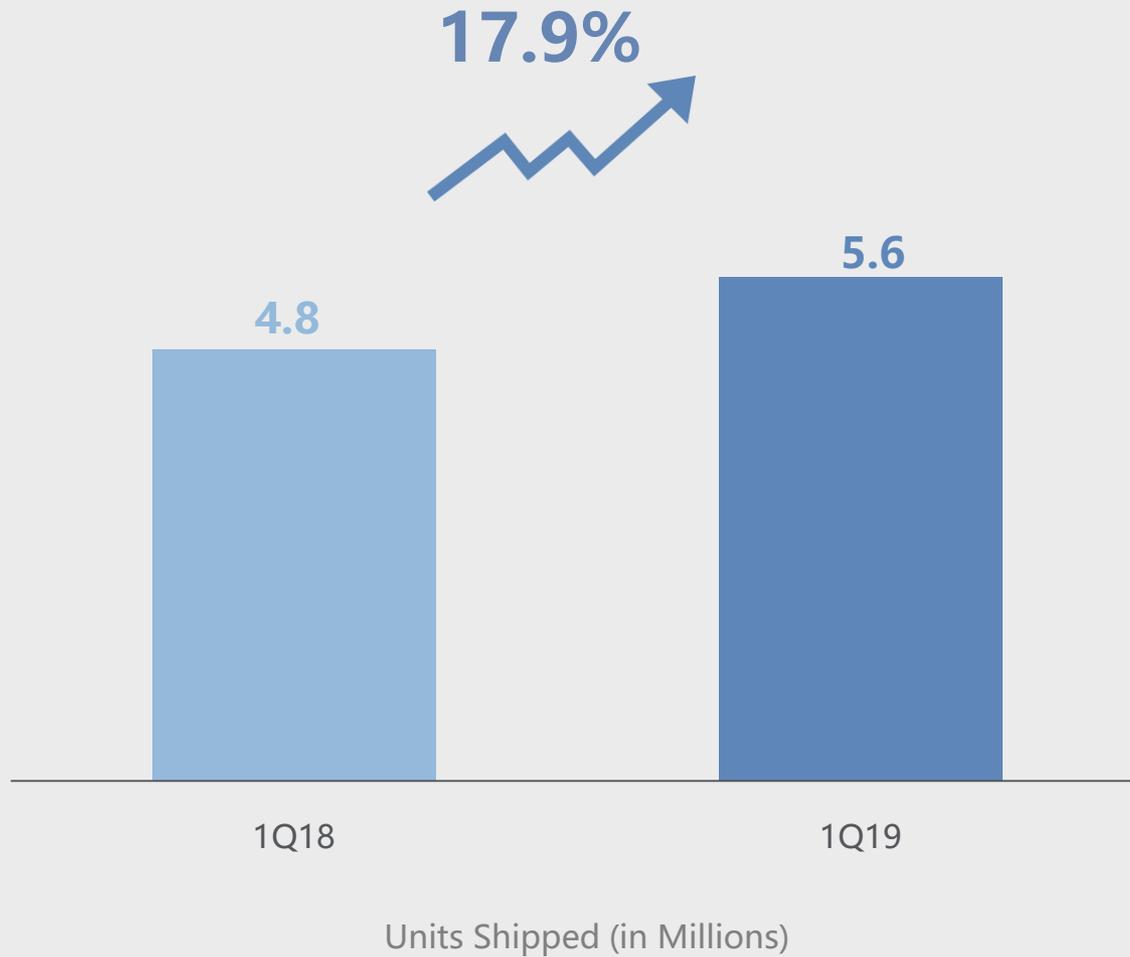
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Units Shipped

 **5.6M**

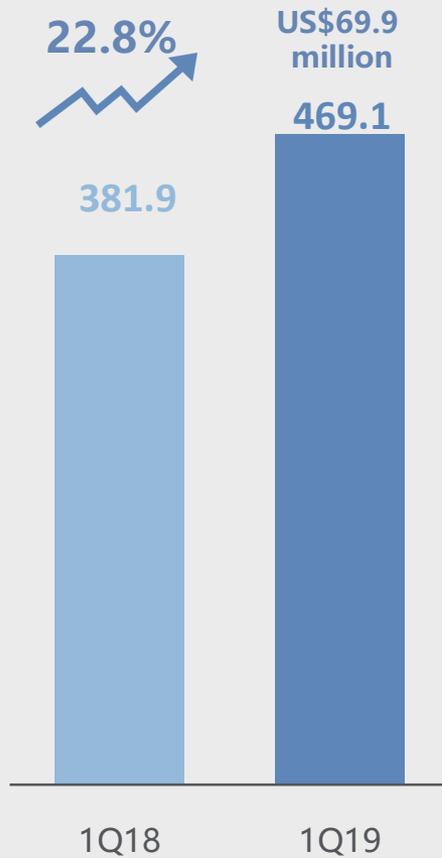
**Adjusted net income, a non GAAP financial measure, represents net income excluding share-based compensation, and such adjustment has no impact on income tax

Shipment Data



Strong Growth of Xiaomi-Branded Products

Xiaomi-Branded Revenue
(RMB in Millions)

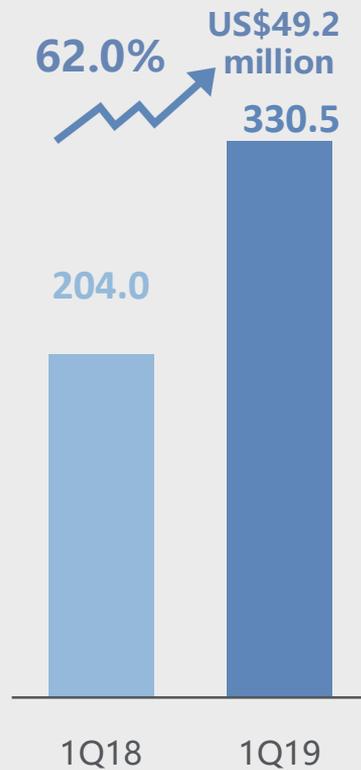


Xiaomi-Branded Units Shipped
(in Millions)

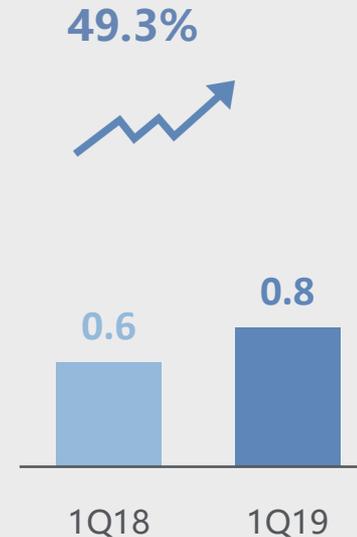


Strong Growth of Self-Branded Products

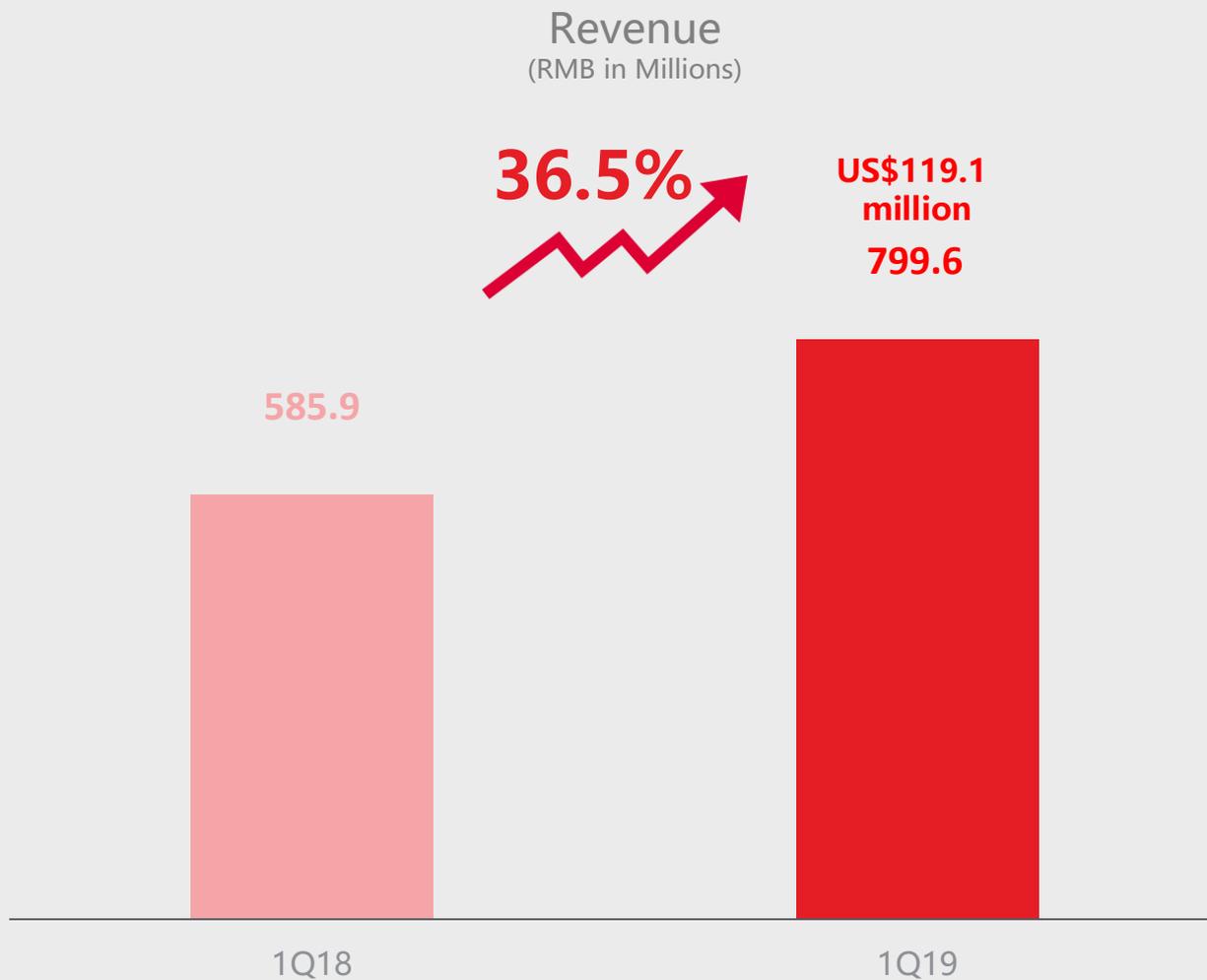
Self-Branded Revenue
(RMB in Millions)



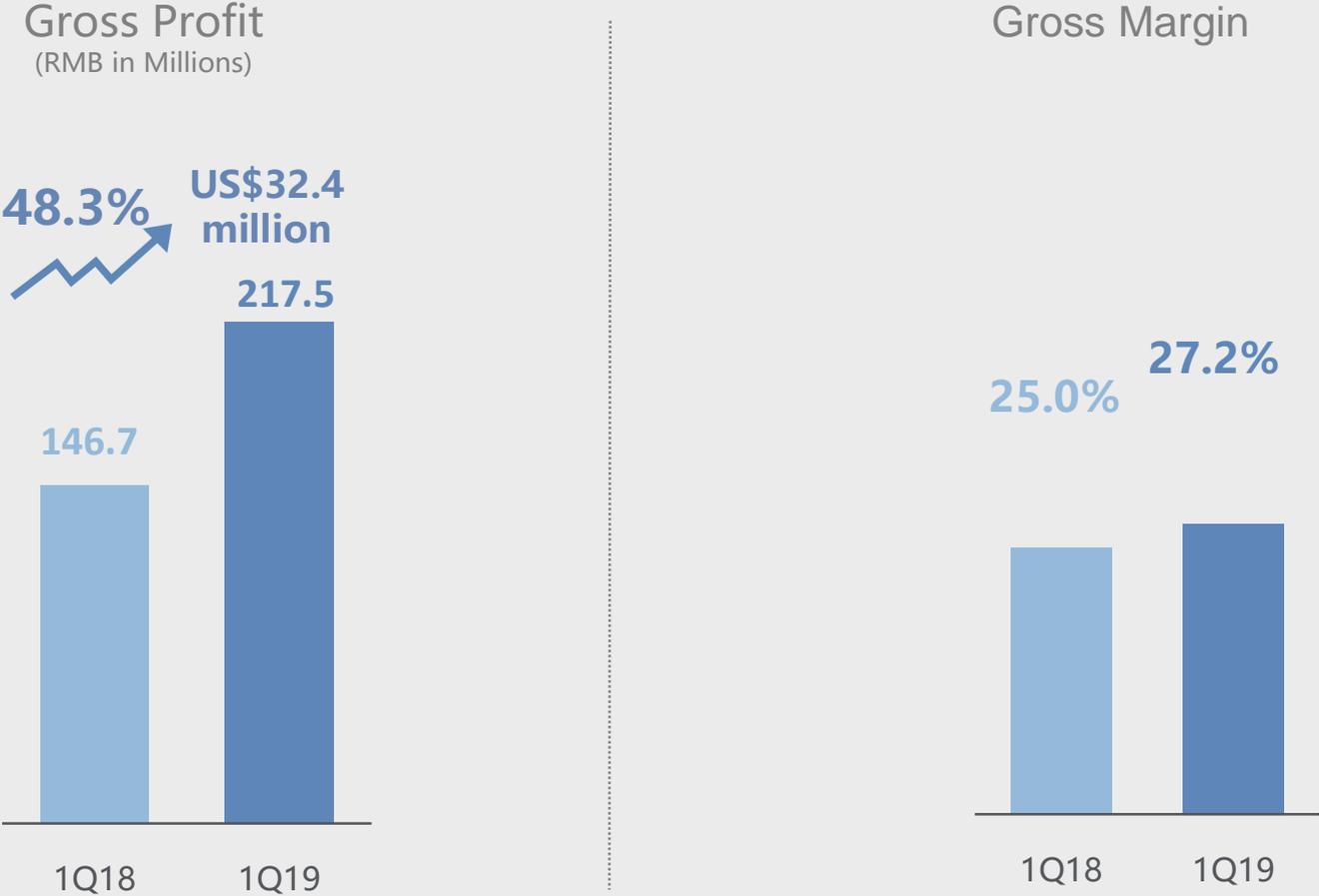
Self-Branded Units Shipped
(in Millions)



Robust Top Line Growth With Increasing Gross Profit

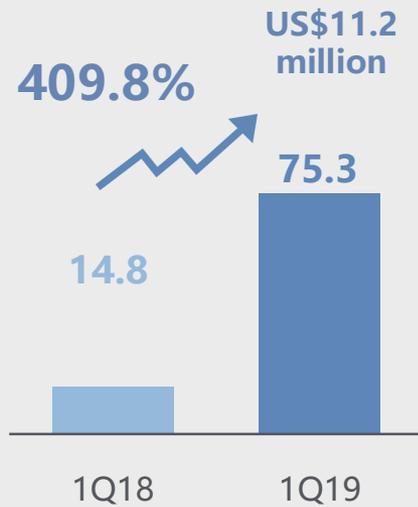


Robust Top Line Growth With Increasing Gross Profit

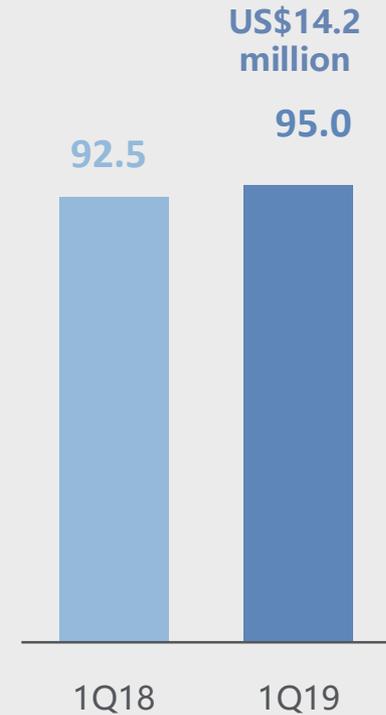


Solid Earnings

Net Income Attributable to Huami
(RMB in Millions)



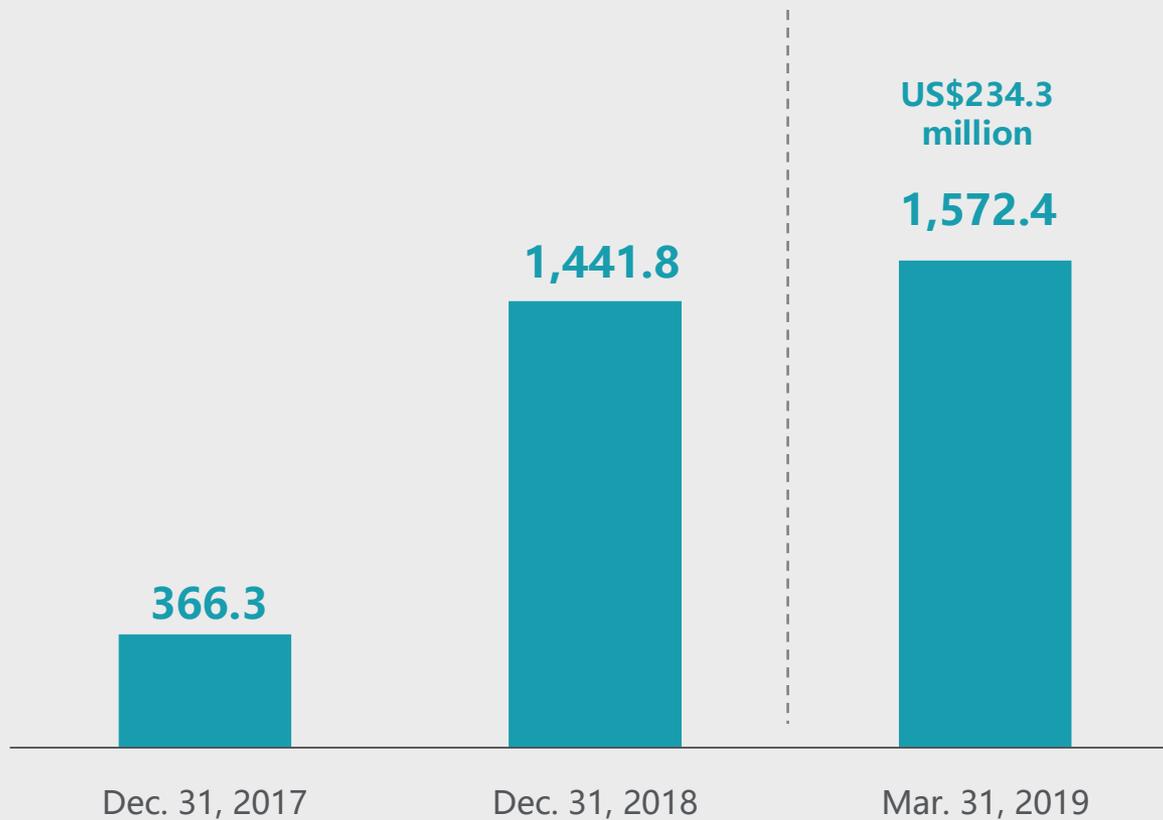
Adjusted Net Income Attributable to Huami
(RMB in Millions)



**Adjusted net income represents net income excluding share-based compensation expenses, and such adjustment has no impacts on income tax.

Improving Liquidity Position

Cash and Cash Equivalents
(RMB in Millions)



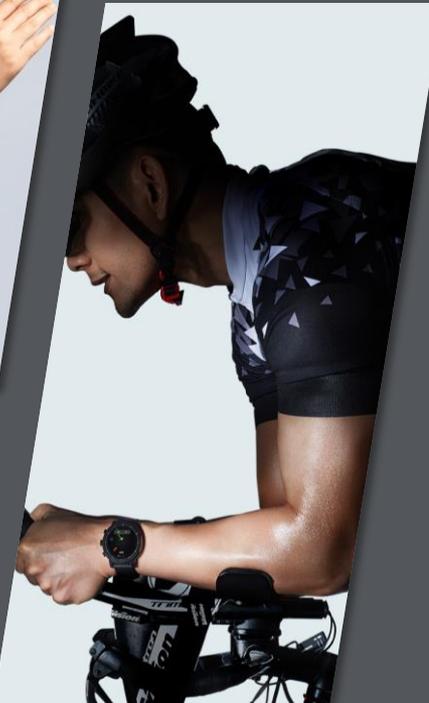
Business Outlook

For the second quarter of 2019, the Company currently expects:

- Net revenues to be between 990.0 million to 1,010.0 million RMB, which would represent an increase of approximately 30.2% to 32.9% from 760.1 million RMB for the second quarter of 2018



Thank You



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